

Excel Finance p.l.c.

72, Mattia Preti Street, Rabat VCT 2833, Malta

(a public limited liability company registered under the laws of Malta with registration number C 108732)

Issue by Excel Finance p.l.c. (“Issuer”) of an offer of €50,000,000 5.4% Secured Bonds 2031 (“Bonds”)

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that Excel Finance p.l.c. has issued a Prospectus dated 2 December 2024 relating to an offer of Bonds.

The Bonds are guaranteed jointly and severally by Excel Investments Holdings Limited (C 94378), a private limited liability company registered under the laws of Malta.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on the 7 January 2025 and trading is expected to commence on the 8 January 2025.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor to Excel Finance p.l.c.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS (the “Sponsor”) at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on www.excel-group.eu or of the Sponsor on www.cc.com.mt.

The value of the investment can go down as well as up and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Prospectus including the risk factors, and should consult their own financial and other professional advisors.

Date: 2 December 2024